

FSC GCC Fixed Income Report

20/03/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Oman Government International Bond	01/08/2019	01/02/2025	0.87	4.875	98.78	99.27	5.76	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2027	2.97	5.375	99.13	99.68	5.49	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2047	22.97	6.500	99.26	100.09	6.49	BB+	AT MATURITY	USD		
Oman Government International Bond	15/06/2016	15/06/2026	2.24	4.750	97.99	98.51	5.47	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2028	3.83	5.625	99.98	100.55	5.46	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2048	23.83	6.750	100.99	101.67	6.61	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2031	6.85	6.250	102.76	103.36	5.65	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2051	26.85	7.000	104.05	104.87	6.61	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2027	3.61	6.750	103.55	104.11	5.47	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2032	8.61	7.375	110.08	110.74	5.77	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.24	4.875	97.89	98.61	5.14	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.62	5.932	100.30	100.88	5.35	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Bank Muscat SAOG	17/03/2021	17/03/2026	1.99	4.750	97.81	98.01	5.83	BB+	AT MATURITY	USD		
Lamar Funding Ltd	07/05/2015	07/05/2025	1.13	3.958	97.51	97.57	6.22	BB+	AT MATURITY	USD		
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.64	5.200	98.78	99.02	5.50	BB+	AT MATURITY	USD		
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.15	5.196	98.19	98.47	5.73	BB+	AT MATURITY	USD		
OQ SAOC	06/05/2021	06/05/2028	4.13	5.125	97.63	98.01	5.67	NR	AT MATURITY	USD		
Oryx Funding Ltd	03/02/2021	03/02/2031	6.87	5.800	99.84	100.21	5.76	BB+	AT MATURITY	USD		
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.10	6.625	102.81	103.19	5.74	BB	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.95	100.70	10.35	04/06/2026	7.27	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.07	3.125	91.45	91.91	4.67	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.12	3.125	96.30	96.70	4.78	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.20	1.625	88.09	88.51	4.67	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.49	3.000	66.89	67.61	5.24	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.49	1.875	82.34	82.81	4.62	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.56	4.125	83.27	83.98	5.33	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.56	3.125	94.61	95.08	4.64	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.53	3.125	69.38	70.16	5.26	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.07	3.875	79.01	79.70	5.32	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.95	1.700	82.34	82.79	4.63	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.35	4.000	64.79	65.78	6.81	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.97	3.625	83.66	84.59	5.86	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.53	5.625	93.64	94.46	6.57	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.85	6.250	82.09	83.09	7.96	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.85	7.000	100.81	101.52	6.11	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.85	5.250	88.14	88.99	6.93	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.85	4.250	92.73	93.54	6.16	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.49	5.450	90.95	91.81	6.73	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.16	5.625	89.51	90.25	6.98	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	6.24	9.750	127.38	128.25	4.50	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2049	15.84	6.400	112.44	113.25	5.16	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.50	6.750	100.28	101.08	6.51	AA	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.50	6.000	82.05	83.00	7.66	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.83	5.250	92.87	93.56	5.73	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.08	4.000	98.42	98.75	5.22	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.08	4.500	97.29	97.78	4.93	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.07	4.375	97.36	97.84	4.86	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.59	3.250	90.09	90.62	4.93	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.59	2.900	96.36	96.76	5.05	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.95	0.625	84.20	85.01	3.46	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.96	3.625	95.36	95.80	4.81	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.04	7.363	101.85	102.68	6.57	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.05	7.163	100.03	100.07	5.53	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.31	7.258	100.59	101.20	6.28	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.66	6.794	100.07	100.89	6.49	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.24	7.897	101.73	102.29	5.96	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	(0.01)	6.875	100.00	100.00	#N/A N/A	NR	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.92	7.356	101.19	101.84	6.31	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.25	6.807	100.06	100.12	6.34	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.60	6.757	99.94	100.54	5.79	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.10	7.108	100.02	100.08	6.83	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.44	7.305	100.87	101.99	5.84	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.17	7.187	100.10	100.20	5.94	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.19	7.199	100.12	100.23	5.95	A-	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.62	6.875	115.64	116.46	5.41	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.30	6.491	100.23	100.29	5.55	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.61	6.500	111.99	112.75	5.11	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.61	6.500	111.91	112.67	5.12	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.68	6.500	103.33	104.19	5.88	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.28	6.850	108.28	109.17	5.85	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.54	6.875	101.10	101.80	5.63	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.64	7.625	100.27	100.40	6.93	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.64	8.375	107.34	108.01	6.35	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.07	6.500	98.64	100.36	6.40	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.65	6.250	99.71	100.19	5.83	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.58	6.250	101.46	102.12	5.86	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.60	7.500	102.48	102.72	6.63	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.86	7.500	99.56	99.76	7.77	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	3.95	6.831	98.37	99.02	7.08	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.37	6.860	98.69	99.45	7.01	NR	AT MATURITY	USD
QNB Finance Ltd	03/09/2020	03/09/2025	0.95	6.645	99.66	100.33	6.30	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.46	6.970	98.08	98.74	7.16	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.89	6.928	100.96	101.36	5.37	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.06	6.835	99.98	100.03	6.25	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.48	7.083	100.52	100.76	5.48	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	(0.02)	6.928	99.88	100.23	0.00	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.48	7.082	100.51	100.75	5.51	-	AT MATURITY	USD
QNB Finance Ltd	13/06/2019	13/06/2024	0.23	6.837	99.95	100.09	6.45	-	AT MATURITY	USD
QNB Finance Ltd	13/10/2022	13/04								